

Clifton Park, NY (September 1, 2016) Planning Matters LLC, a local full-service financial planning and wealth management company, recently broke ground on a new office building on August 22nd.

For Planning Matters, the new office space means improved client service and room for growth. Vince Bonanno Jr., JD, CFP®, Managing Partner stated:

“We’re excited to be breaking ground on the new Planning Matters building, especially given its location next to some of the largest employers in the region. I don’t think we could have found a better location for our team and our clients.”

Construction of the new space is slated to be complete near the end of November. If plans remain on schedule, Planning Matters will move in early to mid-December.

Mr. Bonanno’s partner, Christopher Frances, CFS®, CLTC, CRPC® added:

“Our goal is to fill the building with other professionals who share our mission, values and philosophies on client service. Ultimately we want to become the go-to place for the local community to receive advice on investment, insurance, estate, and tax planning.”

Mr. Bonanno and Mr. Frances were joined at the ground breaking by their families and several local dignitaries including the President and CEO of the Chamber of Southern Saratoga County, Pete Bardunias. Other attendees included Clifton Park Town Supervisor Jonathan Schopf of Schopf Law PLLC, David DeMarco, President and CEO of Saratoga National Bank, Christopher Rhodes, District Office Director for New York State Assemblyman James Tedisco, and Chamber Ambassadors Brian White of Saratoga National Bank & Trust Co., Judy Brinkman of Life’s 2 Short LLC, and Josh Myers of BSNB.

About Planning Matters LLC

Planning Matters LLC provides personalized financial planning and wealth management services to individuals and businesses. For more information about Planning Matters, visit <http://www.planningmattersnow.com/> or call 518.348.1880.

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